

EDITORIAL FOCUS

## The stronger sex, until menopause: understanding the impact of estrogen loss on heart function

Cassandra K. Conway-O'Donnell<sup>1,2</sup> and Naomi C. Chesler<sup>1,2</sup>

<sup>1</sup>UCI Edwards Lifesciences Foundation Cardiovascular Innovation and Research Center, University of California, Irvine, California and <sup>2</sup>Department of Biomedical Engineering, University of California, Irvine, California

In the first four decades of life, women are protected from cardiovascular disease (CVD) compared with men, perhaps making women the stronger sex. Over the next five to ten years, however, ovarian follicle depletion initiates a gradual decrease in sex steroid hormones transitioning women into perimenopause. Menopause occurs in approximately the fifth decade of life and results in a near-complete loss of serum estrogen (1). With menopause, the risks of coronary artery disease, peripheral artery disease, aortic calcification, and stroke substantially rise, and the decrease of circulating estrogen is hypothesized to adversely affect adipose distribution, lipid metabolism, insulin sensitivity, and blood pressure (1). In young women with either abrupt or gradual loss of estrogen due to hysterectomy, chemotherapy, and extreme psychosocial stress, risk of CVD also increases (1, 2). Multiple lines of evidence suggest that estrogen imparts a protective effect on the cardiovascular system at multiple scales, including the endothelia, arteries, and the heart itself (1, 3, 4). However, an early clinical trial that sought to diminish CVD risk in postmenopausal women by administering exogenous estrogen instead increased the risk of cancer, thromboembolic events, and stroke (5). To date, the protective and detrimental roles of estrogen in the cardiovascular health of premenopausal women, postmenopausal women, and men remain poorly understood.

In 2016, the National Institutes of Health began requiring that biological sex be factored into clinical and preclinical study designs to improve rigor and translation of basic science to clinical science and care (6). Despite this, recruitment of women into clinical trials remains low (7), which leaves significant knowledge gaps in the pathology and treatment of CVD in women and creates disparities in prognosis compared with men. This limited knowledge has led to delays in critical care for women presenting with myocardial infarction and increased mortality in aortic valve replacements compared with men (8, 9). In basic science research, preclinical studies persist in using predominately male animals or do not report the sex of animals within the methods. Overall, the mechanisms by which female sex, estrogen, and age impact heart disease are critically understudied, which confounds translation from bench to bedside.

In a recent issue of the *American Journal of Physiology-Heart and Circulatory Physiology*, the rapid report by Joll et al. (10) is a welcome change from business as usual in cardiovascular research. To investigate the impact of estrogen loss

on CVD in women, the authors subjected young adult female C57BL6 mice (4 mo old) to bilateral ovariectomy (OVX) to induce an early menopause-like state, fed them a high-cholesterol (Western) diet and aged them to 12 mo. In vivo echocardiogram measurements were performed at 4, 9, and 12 mo, as well as bone mass density measurements using dual X-ray absorptiometry each month. At the terminal time point of 12 mo, left ventricular (LV) and aortic valve (AV) tissues were harvested and stained with Mason's Trichrome and Alizarin Red S to determine collagen content and calcification, respectively. The authors found that bilateral OVX in combination with a high-fat diet and aging resulted in increased LV mass, signifying LV hypertrophy, and suggesting systemic hypertension. Furthermore, no evidence of LV or AV fibrosis or calcification was found. The OVX group did have a significant decrease in bone mineral density, indicating osteoporosis development in agreement with prior rodent models (11). The stimulus for LV hypertrophy is not elucidated by Joll et al. (10) but is likely related to vascular stiffening because of aging (12) and the high-cholesterol diet in combination with the loss of estrogen (13). In addition, while collagen accumulation was not found, collagen type and cross linking, which play a functional role in the stiffening of these tissues (14), could have been altered by OVX, the high-fat diet, or aging, but were not measured. Despite these limitations, the authors are to be commended for addressing the elephant in the room regarding the lack of female-specific CVD research and investigating the development of CVD in aging, postmenopausal women.

Only continual action and acknowledgment of sex differences in cardiovascular health research will reduce sex-based cardiovascular health disparities. For those who take up this charge, we offer a few suggested refinements to the study design used by Joll et al. (10). First, bilateral OVX is an overly simplified model of menopause. The loss of sex steroid hormones with surgical OVX is rapid and does not mimic the gradual loss of hormones and hormone receptors in the perimenopausal to menopausal transition in female human. As an alternative, the 4-vinylcyclohexenediepoxy (VCD) mouse model of menopause simulates ovarian failure over time (15). VCD injections cause regression of small follicles and rapidly accelerate depletion of the ovarian follicle reserve. During the transition to complete ovarian depletion, the mice undergo a perimenopause phase similar to female humans with corresponding hormonal changes such as decreased estrogen,



increased follicle-stimulating hormone, and increased luteinizing hormone. Mice receiving the VCD injection over 10–20 days begin to have extended estrous cycles that taper off into a continual diestrus anovulatory phase (15). Moreover, variable VCD dosing allows for manipulation of the perimenopausal phase and permits investigators to optimize the perimenopausal phase length for the study design. Prior research combining VCD with ANG II infusion in female C57BL6 mice showed that blood pressure increased in both the perimenopausal and menopausal phases compared with control mice with ANG II infusion (16). However, the use of VCD in physiological research is limited because of the carcinogenic and toxic nature of the drug to the liver and kidneys. Other off-target effects may also limit the utility of this approach for mimicking menopause in an animal model. Second, since aging is key to CVD in women, performing OVX in older rodents would better recreate the effect of hormone loss on the stiffened vasculature that likely exists in women in the fifth decade of life. Third, the use of mice as a model of human disease is limited because of the robust compensatory mechanisms of the mouse in the face of injury, disease, or genetic mutations. Using the bilateral OVX with a high-cholesterol diet or VCD model of menopause in a larger rodent model, such as the rat, may induce more substantial LV and AV remodeling, including fibrosis, closer to the human condition. In combination with in vitro and in silico approaches, robust and physiologically relevant in vivo models that recapitulate the effects of female hormone loss in conjunction with aging on CVD development promise to advance equity in cardiovascular health.

In conclusion, Joll et al. (10) provide a good first step in developing a mouse model that bridges the gap between sex, hormones, and age in cardiovascular health. This article addresses the sorely lacking inclusion of the female sex, female sex steroid hormone effects, and lifecycle in cardiovascular research. Understanding the sex-dependent and sex steroid-dependent mechanisms of CVD development and progression are critical to diagnosis, treatment, and prognosis of women with CVD. Moreover, uncovering the ways in which estrogen protects young women’s hearts, making them stronger than men’s, may enable the discovery of novel therapeutics for older women and men.

## GRANTS

This work was funded by the National Heart, Lung, and Blood Institute Grants R01HL147590 and R01HL144727 (to C. K. Conway-O'Donnell and N. C. Chesler) and R01HL154624 (to N. C. Chesler).

## DISCLOSURES

No conflicts of interest, financial or otherwise, are declared by the authors.

## AUTHOR CONTRIBUTIONS

C.K.C.-O. and N.C.C. drafted manuscript; edited and revised manuscript; and approved final version of manuscript.

## REFERENCES

1. El Khoudary SR, Aggarwal B, Beckie TM, Hodis HN, Johnson AE, Langer RD, Limacher MC, Manson JE, Stefanick ML, Allison MA. Menopause transition and cardiovascular disease risk: implications for timing of early prevention: a scientific statement from the American Heart Association. *Circulation (New York, NY)* 142: 506–532, 2020. doi:10.1161/CIR.0000000000000912.
2. Bairey Merz CN, Johnson BD, Sharaf BL, Bittner V, Berga SL, Braunstein GD, Hodgson TK, Matthews KA, Pepine CJ, Reis SE, Reichel N, Rogers WJ, Pohost GM, Kelsey SF, Sopko G; WISE Study Group. Hypoestrogenemia of hypothalamic origin and coronary artery disease in premenopausal women: a report from the NHLBI-sponsored WISE study. *J Am Coll Cardiol* 41: 413–419, 2003. doi:10.1016/s0735-1097(02)02763-8.
3. Holder SM, Brislane A, Dawson EA, Hopkins ND, Hopman MTE, Cable NT, Jones H, Schreuder THA, Sprung VS, Naylor L, Maiorana A, Thompson A, Thijssen DHJ, Green DJ. Relationship between endothelial function and the eliciting shear stress stimulus in women: changes across the lifespan differ to men. *J Am Heart Assoc* 8: e010994, 2019. doi:10.1161/JAHA.118.010994.
4. Routledge FS, Hinderliter AL, Blumenthal JA, Sherwood A. Sex differences in the endothelial function of untreated hypertension. *J Clin Hypertens (Greenwich)* 14: 228–235, 2012. doi:10.1111/j.1751-7176.2012.00593.x.
5. Rossouw JE, Anderson GL, Prentice RL, LaCroix AZ, Kooperberg C, Stefanick ML, Jackson RD, Beresford SAA, Howard BV, Johnson KC, Kotchen JM, Ockene J. Risks and benefits of estrogen plus progestin in healthy postmenopausal women: principal results from the Women's Health Initiative Randomized Controlled Trial. *JAMA* 288: 321–333, 2002. doi:10.1001/jama.288.3.321.
6. Arnegard ME, Whitten LA, Hunter C, Clayton JA. Sex as a biological variable: a 5-year progress report and call to action. *J Womens Health (Larchmt)* 29: 858–864, 2020. doi:10.1089/jwh.2019.8247.
7. López-Vilella R, Marqués-Sulé E, Laymito Quispe RDP, Sánchez-Lázaro I, Donoso Trenado V, Martínez Dolz L, Almenar Bonet L. The female sex confers different prognosis in heart failure: same mortality but more readmissions. *Front Cardiovasc Med* 8: 618398, 2021. doi:10.3389/fcvm.2021.618398.
8. Chaker Z, Badhwar V, Alqahtani F, Aljohani S, Zack CJ, Holmes DR, Rihal CS, Alkhouli M. Sex differences in the utilization and outcomes of surgical aortic valve replacement for severe aortic stenosis. *J Am Heart Assoc* 6: e006370, 2017. doi:10.1161/JAHA.117.006370.
9. Bugiardini R, Ricci B, Cenko E, Vasiljevic Z, Kedev S, Davidovic G, Zdravkovic M, Milicic D, Dilic M, Manfrini O, Koller A, Badimon L. Delayed care and mortality among women and men with myocardial infarction. *JAHA* 6: e005968, 2017. doi:10.1161/JAHA.117.005968.
10. Joll JE, Bersi MR, Nyman JS, Merryman WD. Evaluation of early bilateral ovariectomy in mice as a model of left heart disease. *Am J Physiol Heart Circ Physiol* 322: H1080–H1085, 2022. doi:10.1152/ajpheart.00157.202235486477.
11. Cano A, Dapia S, Noguera I, Pineda B, Hermenegildo C, del Val R, Caeiro JR, García-Pérez MA. Comparative effects of 17β-estradiol, raloxifene and genistein on bone 3D microarchitecture and volumetric bone mineral density in the ovariectomized mice. *Osteoporos Int* 19: 793–800, 2008. doi:10.1007/s00198-007-0498-6.
12. Ferruzzi J, Madziva D, Caulk AW, Tellides G, Humphrey JD. Compromised mechanical homeostasis in arterial aging and associated cardiovascular consequences. *Biomech Model Mechanobiol* 17: 1281–1295, 2018. doi:10.1007/s10237-018-1026-7.
13. DeMarco VG, Habibi J, Jia G, Aroor AR, Ramirez-Perez FI, Martinez-Lemus LA, Bender SB, Garro M, Hayden MR, Sun Z, Meininger GA, Manrique C, Whaley-Connell A, Sowers JR. Low-dose mineralocorticoid receptor blockade prevents Western diet-induced arterial stiffening in female mice. *Hypertension* 66: 99–107, 2015. doi:10.1161/HYPERTENSIONAHA.115.05674.
14. Mukherjee D, Sen S. Collagen phenotypes during development and regression of myocardial hypertrophy in spontaneously hypertensive rats. *Circ Res* 67: 1474–1480, 1990. doi:10.1161/01.res.67.6.1474.
15. Lohff JC, Christian PJ, Marion SL, Hoyer PB. Effect of duration of dosing on onset of ovarian failure in a chemical-induced mouse model of perimenopause. *Menopause* 13: 482–488, 2006. doi:10.1097/01.gme.0000191883.59799.2e.
16. Pollow JDP, Romero-Aleshire MJ, Sanchez JN, Konhilas JP, Brooks HL. ANG II-induced hypertension in the VCD mouse model of menopause is prevented by estrogen replacement during perimenopause. *Am J Physiol Regul Integr Comp Physiol* 309: R1546–R1552, 2015. doi:10.1152/ajpregu.00170.2015.